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| | 2001 4 13 |
| | 436 350002 |
| | 0591-83762200 0591-83762990 |
| | http://www.yonghui.com.cn |
| | bod.yh@yonghui.cn |

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| 9 | | 22,822,110 | 3.47% |
| 10 | | 22,822,110 | 3.47% |
| 11 | | 43,557,830 | 6.62% |
| 12 | | 157,900,000 | 24.00% |
| | | 657,900,000 | 100% |

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| | | | 41 | 2009 8 | 301,261.00 | 22,822,110 |
| | | | 41 | 2009 8 | 301,029.00 | 22,822,110 |
| | | | 35 | 2009 8 | 112,460.00 | 166,667 |
| | | | 67 | | 50,000.00 | -- |

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| | | | 47 | EMBA<br>2006 2007<br>“ ” | 50,000.00 | -- |
| | | | 46 | 600166 600303 | 50,000.00 | -- |
| | | | 44 | | 275,887.00 | 22,822,110 |
| | | | 50 | 2009 8 | 112,460.00 | 22,822,110 |

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| | | | 57 | 2009 8 | 115,642.00 | 833,333 |
| | | | 51 | 2009 8 | 150,270.00 | -- |

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| | | YONGHUI AUSTRALIA INVESTMENTS PTY LTD | | |
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| | | XUANHUI (AUSTRALIA) PTY LTD | | |
| | | HSBC Private Equity (Asia) Limited | | |
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| | | Bosideng International Holdings Limited | | |
| | | Bosideng International Fashion Limited | | |
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| | 2010.6.30 | 2009.12.31 | 2008.12.31 | 2007.12.31 |
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| | | | | |
| | 498,955,166.63 | 534,610,219.71 | 476,283,571.07 | 183,655,107.74 |
| | - | - | - | 1,212,685.00 |
| | - | - | - | - |
| | 39,337,407.02 | 59,709,729.90 | 28,600,216.53 | 21,847,744.74 |
| | 379,255,904.24 | 379,544,817.70 | 216,654,707.67 | 63,602,499.24 |
| | - | - | - | - |
| | - | - | - | |
| | 190,647,079.60 | 234,932,542.21 | 195,423,626.96 | 123,172,099.57 |
| | 720,543,255.14 | 752,111,977.94 | 377,894,389.31 | 226,146,659.83 |
| | - | - | - | - |
| | 9,838,632.11 | 17,045,709.53 | 4,273,997.30 | 1,935,489.62 |
| | **1,838,577,444.74** | **1,977,954,996.99** | **1,299,130,508.84** | **621,572,285.74** |
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| | - | - | - | - |
| | - | - | - | - |
| | - | - | - | - |
| | - | - | - | - |
| | 671,794,150.70 | 537,501,097.00 | 287,659,796.21 | 183,065,673.82 |
| | 171,614,492.24 | 52,543,539.23 | 2,305,491.00 | 2,115,560.60 |
| | - | - | - | - |
| | - | - | - | - |
| | - | - | - | - |
| | - | - | - | - |
| | 172,105,795.02 | 160,518,192.64 | 10,205,158.24 | 10,754,091.52 |
| | - | - | - | - |
| | - | - | - | - |
| | 561,193,032.02 | 432,384,492.21 | 222,050,663.87 | 120,123,279.55 |
| | 8,859,072.40 | 7,376,152.84 | 3,342,061.02 | 2,220,809.08 |
| | - | - | - | - |
| | **1,585,566,542.38** | **1,190,323,473.92** | **525,563,170.34** | **318,279,414.57** |
| | **3,424,143,987.12** | **3,168,278,470.91** | **1,824,693,679.18** | **939,851,700.31** |

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| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | **5,611,136,081.94** | **8,474,815,787.28** | **5,678,162,169.46** | **3,673,170,460.00** |
| | 4,566,665,237.51 | 6,957,994,410.61 | 4,662,637,409.87 | 3,041,291,352.01 |
| | 22,167,502.58 | 29,855,544.31 | 22,149,461.61 | 15,057,544.73 |

| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | | | | |
| | - | 4,772,567.00 | 273,526,515.57 | 162,096,531.15 |
| | **979,215,593.14** | **1,102,944,071.71** | **720,348,518.26** | **357,631,286.59** |
| | **276,984,406.86** | **562,182,443.86** | **284,388,485.79** | **220,578,711.05** |
| | **153,899.95** | **856,633.72** | **358,673.83** | **-1,730,663.48** |
| | **142,544,946.92** | **76,453,164.21** | **87,501,947.76** | **90,581,596.33** |
| | 347,610,219.71 | 271,157,055.50 | 183,655,107.74 | 93,073,511.41 |
| | **490,155,166.63** | **347,610,219.71** | **271,157,055.50** | **183,655,107.74** |

| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | 141,791.42 | -1,534,529.76 | -3,875,112.72 | -87,891.62 |
| | 2,774,139.45 | 7,738,053.87 | 2,936,016.00 | 5,006,500.00 |
| | | 76,957.80 | | |
| | | -317.11 | -28,178.70 | -22,268.95 |
| | | | -248,909.07 | 1,735,345.51 |
| | | | | 7,175,863.47 |
| | -1,221,375.25 | -2,774,839.32 | -297,177.79 | -5,138,752.89 |
| | 1,694,555.62 | 3,505,325.48 | -1,513,362.28 | 8,668,795.52 |
| | 515,136.12 | 991,827.19 | 404,942.67 | 2,037,811.56 |
| | 1,179,419.50 | 2,513,498.29 | -1,918,304.95 | 6,630,983.96 |

| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | 138,297,033.10 | 254,292,896.93 | 213,707,760.56 | 129,816,084.74 |
| | 137,117,613.60 | 251,782,243.77 | 215,543,031.95 | 123,282,137.81 |

| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | 0.83 | 1.02 | 1.30 | 1.24 |
| | 0.50 | 0.63 | 0.92 | 0.79 |
| | 58.75% | 59.23% | 53.97% | 56.09% |
| | 67.04% | 66.22% | 54.96% | 53.50% |
| | 113.30 | 191.93 | 225.11 | 162.47 |
| | 6.20 | 12.31 | 15.44 | 16.93 |
| | 30,402.20 | 47,889.68 | 36,612.37 | 25,029.99 |
| | 7.84 | 10.88 | 14.89 | 17.72 |
| / | 0.51 | 0.31 | 0.27 | 0.08 |
| / | 0.22 | 0.12 | 0.13 | 0.14 |
| | 0.46% | 0.20% | 0.22% | 0.48% |

2007 2008 2009 2010 1-6 657,900,000

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2007 12 31 2008 12 31 2009 12 31 2010 6 30 93,985.17 182,469.37 316,827.85 342,414.40 2008 2009 94.15% 73.63% 2008 24,020.03 329

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66.14% 71.20% 62.43% 53.69%

33.86% 28.80% 37.57% 46.31%

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2007 12 31 2008 12 31 2009 12 31 2010 6 30 50,282.75 100,283.99 209,795.52 229,560.10 2008 2009 99.44% 109.20%

2007 12 31 2008 12 31 2009 12 31 2010 6 30

99.96% 100.00% 92.42% 96.71%

0.04% 0 7.58% 3.29%

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2007 2008 2009 2010 1-6 5,403.51 18,063.88 20,541.50 33,272.10

0.41 0.83 0.80 2.41

0.42 0.85 0.81 2.41

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-18,230.16 -37,788.40 -69,200.09 -46,731.44

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22,057.87 28,438.85 56,218.24 27,698.44

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2007 2008

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567,816.22 847,481.58 561,113.61

97.15% 97.40% 97.05% 96.66%

2007 2008 2009 2010 1-6

94.90% 92.36% 96.83% 96.18%

| | **2010 1-6** | | **2009** | | **2008** | | **2007** | |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |
| | 542,394.57 | 96.66% | 822,447.88 | 97.05% | 553,027.97 | 97.40% | 356,845.44 | 97.15% |
| | 539,667.87 | 96.18% | 820,643.41 | 96.83% | 524,440.12 | 92.36% | 348,593.44 | 94.90% |
| | 2,726.70 | 0.49% | 1,804.47 | 0.21% | 28,587.85 | 5.03% | 8,252.00 | 2.25% |
| | 18,719.04 | 3.34% | 25,033.70 | 2.95% | 14,788.24 | 2.60% | 10,471.61 | 2.85% |
| | **561,113.61** | **100.00%** | **847,481.58** | **100.00%** | **567,816.22** | **100.00%** | **367,317.05** | **100.00%** |

%

| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | 11.68% | 12.57% | 12.80% | 12.38% |
| | 18.48% | 17.02% | 17.06% | 17.52% |
| | 30.10% | 29.60% | 31.99% | 32.82% |
| | **15.82%** | **15.42%** | **15.71%** | **14.78%** |
| | **18.61%** | **17.90%** | **17.88%** | **17.20%** |

2007 2008 2009 2010 1-6

14.78% 15.71% 15.42% 15.82% 17.20% 17.88%

17.90% 18.61%

2007 2008

2009 2010 1-6 12.38% 12.80% 12.57% 11.68%

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31.99% 29.60% 30.10%

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| | 2010 1-6 | 2009 | 2008 | 2007 |
|---|---|---|---|---|
| | 17,815.55 | 32,815.67 | 28,429.65 | 19,311.86 |
| | 17,985.01 | 33,158.54 | 28,306.02 | 19,289.85 |
| | 13,829.70 | 25,429.29 | 21,370.78 | 12,981.61 |

2007 2008 2009 2010 1-6

19,311.86 28,429.65 32,815.67 17,815.55 2008

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2009 46.74% 17.14% 2007 2008

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| 2008 | | 2008 11 25 | 4,000 |
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| 2009 | | 2010 2 18<br>2009 | 6,579 |

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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | 2010.6.30 | 2009.12.31 | 2010.6.30 | 2009.12.31 | 2010 1-6 | 2009 | |
| 1 | | 2004 9 20 | 10,000 | 10,000 | 1 | 100% | | 90,346 | 108,641 | 25,400 | 20,706 | 4,694 | 9,056 | |
| 2 | | 2008 10 21 | 1,000 | 1,000 | | 100% | | 10,226 | 11,746 | 269 | 182 | 87 | -686 | |
| 3 | | 2009 10 28 | 1,000 | 1,000 | S2 | 100% | | 2,923 | 1500.00 | 545 | 1,000 | -455 | - | |
| 4 | | 2006 6 16 | 1,000 | 1,000 | 241 | 100% | | 3,416 | 7,873 | 1,247 | 1,165 | 82 | 106 | |
| 5 | | 2008 8 7 | 1,000 | 1,000 | | 100% | | 6,583 | 11,892 | 431 | 576 | -145 | -323 | |
| 6 | | 2008 5 14 | 1,000 | 1,000 | | 100% | | 3,198 | 3,515 | 1,354 | 1,130 | 224 | 125 | |
| 7 | | 2005 7 27 | 1,000 | 1,000 | | 100% | | 4,614 | 8,051 | 990 | 1,159 | -169 | 4 | |
| 8 | | 2006 6 27 | 2,000 | 2,000 | 3 | 100% | | 4,788 | 4,766 | 2,546 | 2,412 | 134 | 260 | |
| 9 | | 2009 9 10 | 1,000 | 1,000 | 1# 3 | 100% | | 1,136 | 1,343 | 1,043 | 1,052 | -9 | 52 | |

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| 1 | | 159,788 | 159,788 |
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| 021-68870587 |

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（此页无正文，为永辉超市股份有限公司招股意向书摘要之盖章页）

[redacted]

永辉超市股份有限公司

2010 年 11 月 19 日