

永辉超市股份有限公司
首次公开发行 A 股网下发行公告

保荐人（主承销商）：中信证券股份有限公司

1 2010 10
[2010]26

A

2 “ ” A “ ”

www.sse.com.cn

2009 “ ”

3 2010 12 6 A

1 11,000 “ ” “ ” A “ ”

[2010]1668

“ ” “

” “ ”
 “ 601933”
 2 “ ”
 “ ” A
 11,000 2,200 20%
 8,800 80%
 2010 10
 “ ”

3 2010 12 2 T-3
 21.88 / -23.98 /
 “ ”
 21.88 / -23.98
 / 23.98 / “ ”
 “ ”
 21.88 /

4 “ ”
 5
 / 2010 11 26 T-7
 12:00

6 2010 12 6 T-1 2010 12 7
 T 9:30 15:00

7

2010 12 7 T 15:00

16:00

“

”

8

“ ”

9

3

10

()

11

A

2010 12 6 T-1

A

12

2010 11 25 T-8

A

www.sse.com.cn

T /	2010 12 7

1 57.17 62.66

2009

2 66.73 73.14

2009

11,000

76,790

3

410

"

"

393

334,480

152.04

2010 12 9 T+2

A

T-8	11 25	
T-6	11 29	
T-3	12 2	
T-2	12 3	
T-1	12 6	

T	12 7	
T+1	12 8	
T+2	12 9	
T+3	12 10	

1 T

“ ”

2

3

“ ”

“

“

2010 11 26 T-7

12:00

3

1
9:30 15:00

2010 12 6 T-1

2010 12 7 T

2

3

4

5

3

0.01

100

100

10

USO Dn ó G! ,°t0 "rm6 " @

P3	3			M1	M2	M3		
	P							
	1	P	P1					
	2	P1	P	P2				M1
								200%×M1
	3	P2	P>P3					M1+M2
								200%×(M1+M2)
	4	P3	P					M1+M2+M3
								200%×(M1+M2+M3)
								2,200

6

1

×

/	
P1	M1

P2	M2
P3	M3

$$=P1 \times M1 + P2 \times M2 + P3 \times M3$$

2

QFII

601933

B123456789

B123456789601933

	1001202929025788836
	021-63231454
	31001550400050015290
	021-63874929

	03492300040006590
	021-53961795
	310066726018170062141
	021-53856028
	97020153700000021
	021-68887231
	216200100100239302
	021-62677777-218232
	216089262310005
	021-58791238

	316007-03000674698
	021-68475906
	7311010187200000618
	021-23029326
	044036-8001-16409808025001
	021-63298126/63294546
	36510188000141806
	021-23050379
	0201014040001108

	021-53857367
	4330200001843300000253
	021-58407103
	19009888980903
	021-58827095
	16504105940000039
	021-63901906
	8012500002921
	021-38635271

QFII

	088313101012
	021-38882383
	000000501510280485
	021-38516681
	1732168288
	021-28966128

3

2010 12 7 T 15:00

16:00

4

“ ”

/

=

×

0.0000000001

0.00000001%

1,000

1,000

1,000

1,000

1,000

1 2010 12 9 T+2

A

2

2010 12 9 T+2

=

-

3

1

2

2010 12 8 T+1

010-84683900

1

0591-83762200

0591-83762990

436

2

7088

A

010-84683900

2010 12 6